

Samuel Casey

Greenville, SC (home) | UConn — Storrs, CT | (864) 569-2080 | samuelacasey@gmail.com
Trading Services Analyst candidate | Economics '28 | 3.71 GPA | BMC Certified | SIE Candidate — Aug. 2026

Education

University of Connecticut — Storrs, CT

Bachelor of Science in Economics

Expected May 2028

- GPA: 3.71/4.00; Relevant coursework: Financial Markets, Corporate Finance, Quantitative Macroeconomics, Microeconomics, Game Theory.
- Bloomberg Market Concepts certified; studying for the SIE exam, target Aug. 2026, and Series 65, target Dec. 2026.
- UConn Economics Society: helped plan and promote speaker programming, including a discussion with Chicago Fed President Austan Goolsbee; supported event logistics, digital marketing, and student engagement.

Relevant Experience

Increase.com / Partner Bank Project — New York, NY / Remote

Lending Analytics Intern — Project Engagement

Dec. 2023 — May 2024

- Analyzed borrower repayment behavior, default trends, and interest-rate metrics across consumer and SMB loan data; summarized findings in recurring reporting used to support credit decisions.
- Built prototype API and ETL workflows in Python that improved data integrity and reduced weekly manual reconciliation time by **2 hours**, making the underlying analysis repeatable.
- Developed working knowledge of consumer credit, lending economics, and bank-fintech partnership models.

Acoustic — Greenville, SC

Founder & Operator

Apr. 2020 — Sep. 2025

- Founded and operated a music-technology platform reaching **1.1M+** subscribers; owned day-to-day operations, communications, content, and product-feedback loops for five years.
- Launched and managed a Patreon membership stream, converting **31%** of engaged free users to paid supporters through clear, consistent written communication and outreach.
- Handled thousands of user interactions across feedback intake, dispute resolution, and retention outreach, building judgment, follow-through, and the ability to write clearly for a broad audience.

Upstate Gold Exchange — Greenville, SC

Numismatic Research & Online Sales Assistant

Aug. 2019 — May 2021

- Researched and wrote **2,000+** product listings grounded in market comparables and valuation detail, translating technical information into clear writing for non-specialist readers.
- Educated buyers and sellers on coin, bullion, and precious-metals transactions; developed fluency in precious metals and alternative-asset pricing.

Methodical Coffee — Greenville, SC

Barista / Customer Experience

Jul. 2023 — Jul. 2024

- Coordinated workflow, inventory, and equipment troubleshooting during peak hours, prioritizing competing time-sensitive needs while maintaining accuracy and service quality.

Leadership & Community

VEX Robotics — J.L. Mann Academy — Greenville, SC

Programming Lead / Team Captain

Aug. 2020 — Jun. 2024

- Led programming for a **3x** South Carolina State Champion and **2x** World Championship Qualifier team (**top-10** global ranking); coached and judged youth robotics events across the Southeast.

Breakfast with the Boys — Storrs, CT

Founder

Sep. 2024 — Present

- Founded and organize a thrice-weekly accountability breakfast cohort at UConn, grown to **40+** active members through consistent scheduling and engagement.

Prisma Health & Upstate Community Events — Greenville, SC

Volunteer

2024 — Present

- Support hospital and community events with Prisma Health, Homes of Hope, Reedy River Duck Derby, and the Greenville Greek Festival.

Skills & Interests

Markets & Economics Macroeconomics and monetary policy, financial markets, fixed income fundamentals (Bloomberg Market Concepts), interest-rate and credit analysis, alternative assets.

Analysis & Research Data analysis, trend and time-series analysis, repayment and default analysis, market comparables, research writing, reporting, attention to detail.

Tools Python, R, SQL, Microsoft Excel (pivots, lookups, financial modeling), Git, Bloomberg (Market Concepts certification), Microsoft PowerPoint.

Communication Clear written and verbal communication, client-facing writing, speaker-event programming (UConn Economics Society), team collaboration.

Interests Audio equipment and music technology, robotics, sailing, specialty coffee.